

VOLUNTARY CONDITIONAL OFFER

by



DBS BANK LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800306E)

for and on behalf of

FRENCKEN GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199905084D)

to acquire all the issued and paid up ordinary shares in the capital of

JUKEN TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199200539Z)

other than those already owned, controlled or agreed to be acquired by the Offeror

COMPLETION OF COMPULSORY ACQUISITION OF SHARES IN JUKEN TECHNOLOGY LIMITED

1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to:

- (a) the announcement dated 4 October 2012 issued by DBS Bank for and on behalf of Frencken Group Limited ("**Frencken**") on, *inter alia*, Frencken's entitlement and intention to exercise its right of compulsory acquisition under Section 215(1) of the Companies Act (Chapter 50 of Singapore) ("**Companies Act**"); and
- (b) the announcement dated 23 October 2012 (the "**Despatch Announcement**") issued by DBS Bank for and on behalf of Frencken on, *inter alia*, the despatch of the relevant forms prescribed under the Companies Act in relation to Sections 215(1) and 215(3) of the Companies Act.

(collectively, the "**Announcements**").

All capitalised terms shall have the same meanings given to them in the Despatch Announcement, unless otherwise expressly stated or the context otherwise requires.

2. COMPLETION OF EXERCISE OF RIGHT OF COMPULSORY ACQUISITION UNDER SECTION 215(1) OF THE COMPANIES ACT

Further to the Announcements, DBS Bank is pleased to announce for and on behalf of Frencken that Frencken will complete the exercise of its right of compulsory acquisition to acquire all the shares of Juken Technology Limited ("**Juken**") held by Dissenting

Shareholders on or about 30 November 2012. Following the completion of the compulsory acquisition, Frencken will own all the shares of Juken and Juken will be delisted from the Official List of the Singapore Exchange Securities Trading Limited, at a date to be announced by Juken.

Issued by
DBS Bank Ltd.

For and on behalf of
Frencken Group Limited
26 November 2012