

**THE COMPANIES ACT  
(CHAPTER 50)**  
**THE COMPANIES REGULATIONS  
SECTION 215(1) /  
REGULATION 11(1)**  
**NOTICE TO DISSENTING SHAREHOLDER**

FORM

**57**

Folio No

Name of Company: **JUKEN TECHNOLOGY LIMITED**  
Company No: **199200539Z**  
To: The Dissenting Shareholders of Juken Technology Limited

In this notice:-

**Juken Technology Limited** is referred to as “**the transferor company**”, and  
**Frencken Group Limited** is referred to as “**the transferee company**”.

On 7 September 2012, DBS Bank Ltd., for and on behalf of the transferee company, made a voluntary conditional offer for all the issued and paid up ordinary shares in the capital of the transferor company (excluding issued and paid up ordinary shares held by the transferor company as treasury shares, and those owned, controlled or agreed to be acquired by the transferee company). The consideration for each ordinary share in the transferor company was either S\$0.18 in cash (“**Cash Consideration**”), or 1 new ordinary share in the capital of the transferee company for every 1.8 ordinary shares in the transferor company.

Up to 4 October 2012 (being a date within four (4) months after the making of the voluntary conditional offer in that behalf by the transferee company), the voluntary conditional offer was approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares held by the transferor company as treasury shares and those already held at the date of the voluntary conditional offer by the transferee company, its related corporations or their respective nominees).

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire the ordinary shares held by you in the transferor company.

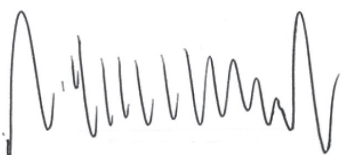
You are entitled within one (1) month after the receipt of this notice to require the transferee company, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee company will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

- (a) on or before 23 November 2012 (being one (1) month from the date of this notice); or
- (b) on a date (within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act),

whichever is the later date, the High Court orders otherwise, the transferee company will, in pursuance of those provisions, be entitled and bound to acquire the ordinary shares held by you in the transferor company for Cash Consideration only and on such other terms, which, under the scheme or contract to which the abovementioned voluntary conditional offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee company.

Dated this 23<sup>rd</sup> day of October 2012.



Gooi Soon Hock  
Executive Director  
Frencken Group Limited