

VOLUNTARY CONDITIONAL OFFER

by



DBS BANK LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800306E)

for and on behalf of

FRENCKEN GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No: 199905084D)

to acquire all the issued and paid up ordinary shares in the capital of

JUKEN TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199200539Z)

other than those already owned, controlled or agreed to be acquired by the Offeror

COMPULSORY ACQUISITION OF SHARES IN JUKEN TECHNOLOGY LIMITED

1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to:

- (a) the offer document dated 7 September 2012 (the "**Offer Document**") despatched by DBS Bank, for and on behalf of the Offeror, to the shareholders of Juken Technology Limited in relation to the voluntary conditional offer (the "**Offer**") for all the issued and paid up ordinary shares in the capital of Juken Technology Limited (excluding issued and paid up ordinary shares held by Juken as treasury shares) (the "**Juken Shares**"), other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Rule 15 of the Singapore Code on Takeovers and Mergers; and
- (b) the announcement made by DBS Bank, for and on behalf of the Offeror, on 4 October 2012 on the Offeror being entitled, and intending, to exercise the right of compulsory acquisition pursuant to Section 215(1) of the Companies Act (Chapter 50 of Singapore) ("**Companies Act**") to compulsorily acquire all the remaining Juken Shares of Juken Shareholders who have not accepted the Offer ("**Dissenting Shareholders**"), at the Cash Consideration for each remaining Juken Share.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

2. DESPATCH OF DOCUMENTS RELATING TO COMPULSORY ACQUISITION

DBS Bank wishes to announce, for and on behalf of the Offeror, that the Offeror has today despatched to the Dissenting Shareholders the following documents:

- (a) a letter (the "**Letter**") with regard to, *inter alia*, the Offeror's exercise of its right of compulsory acquisition pursuant to Section 215(1) of the Companies Act; and
- (b) the relevant forms prescribed under the Companies Act in relation to Sections 215(1) and 215(3) of the Companies Act, namely, Form 57 ("**Form 57**") and Form 58 ("**Form 58**").

Copies of the Letter, Form 57 and Form 58 are attached to this Announcement.

Issued by
DBS Bank Ltd.

For and on behalf of
Frencken Group Limited
23 October 2012