

## **INCREASE IN LEVEL OF ACCEPTANCES AND OPEN MARKET PURCHASES**

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### **1. INTRODUCTION**

The Board of Directors of Frencken Group Limited ("**Frencken**") refers to the announcement dated 2 October 2012 (the "**Level of Acceptances and Disclosure of Dealings Announcement**") made by DBS Bank Ltd., for and on behalf of Frencken in relation to the voluntary conditional offer (the "**Offer**") for all the issued and paid up ordinary shares in the capital of Juken Technology Limited ("**Juken**") (excluding issued and paid up ordinary shares held by Juken as treasury shares) (the "**Juken Shares**"), other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Rule 15 of the Singapore Code on Takeovers and Mergers.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Level of Acceptances and Disclosure of Dealings Announcement, unless otherwise expressly stated or the context otherwise requires.

### **2. INCREASE IN LEVEL OF ACCEPTANCES AND OPEN MARKET PURCHASES**

Paragraphs 2 and 3 of the Level of Acceptances and Disclosure of Dealings Announcement set out details of the Acceptances received by the Offeror as at 5.00 p.m. on 2 October 2012, and acquisition of Juken Shares by Frencken in the open market respectively.

Pursuant to the Acceptances received and open market purchase of Juken Shares, as set out in the Level of Acceptance and Disclosure of Dealings Announcement, Frencken now holds 88.30% of the issued share capital of Juken<sup>1</sup>.

Further information on the Offer, including details on the Acceptances and open market purchases of Juken Shares by Frencken, can be found in the Level of Acceptances and Disclosure of Dealings Announcement.

The aggregate value of the consideration, factors taken into account in arriving at it, how it will be satisfied, terms of payment, and value of the Juken Shares to be acquired pursuant to the Offer, are set out in paragraphs 4.7, 4.8, 3.1(b) and 4.1 respectively of the circular dated 8 August 2012 addressed to the shareholders of Frencken.

### **3. RESPONSIBILITY STATEMENT**

The directors of Frencken (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to Juken) are fair and accurate and that there are no other material facts not

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<sup>1</sup> In this Announcement, unless otherwise stated, all references to the total number of Juken Shares shall be to 250,216,017 Juken Shares (excluding 299,000 Juken Shares held by Juken as treasury shares).

contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from Juken or the Associates, the sole responsibility of the directors of Frencken has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors of Frencken jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Gooi Soon Hock  
Executive Director  
2 October 2012