

VOLUNTARY CONDITIONAL OFFER

by



DBS BANK LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800306E)

for and on behalf of

FRENCKEN GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199905084D)

to acquire all the issued and paid up ordinary shares in the capital of

JUKEN TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199200539Z)

other than those already owned, controlled or agreed to be acquired by the Offeror

DESPATCH OF OFFER DOCUMENT, WARRANTS OFFER LETTER AND OPTIONS PROPOSAL LETTER

1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to the announcement dated 23 August 2012 (the "**Offer Announcement**") by DBS Bank, for and on behalf of Frencken Group Limited (the "**Offeror**"), in relation to the voluntary conditional offer (the "**Offer**") for all the issued and paid up ordinary shares in the capital of Juken Technology Limited ("**Juken**") (excluding issued and paid up ordinary shares held by Juken as treasury shares) (the "**Juken Shares**"), other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Rule 15 of the Singapore Code on Takeovers and Mergers (the "**Code**").

Unless otherwise defined, capitalised terms used in this Announcement shall have the same meanings as defined in the Offer Announcement and the Offer Document (as defined herein).

2. DESPATCH OF OFFER DOCUMENT, WARRANTS OFFER LETTER AND OPTIONS PROPOSAL LETTER

DBS wishes to announce, for and on behalf of the Offeror, that the following documents have been despatched today:

- (a) offer document dated 7 September 2012 (the "**Offer Document**") which contains, *inter alia*, details of the Offer, together with the accompanying Form of Acceptance and Authorisation ("**FAA**") or Form of Acceptance and Transfer ("**FAT**") (as the case may be) to the Juken Shareholders;

- (b) warrants offer letter dated 7 September 2012 (the "**Warrants Offer Letter**") which contains, *inter alia*, details of the Warrants Offer, together with the accompanying form of acceptance and authorisation ("**Warrants FAA**") or form of acceptance and transfer ("**Warrants FAT**") (as the case may be) to the Warrantholders; and
- (c) options proposal letter dated 7 September 2012 (the "**Options Proposal Letter**") which contains, *inter alia*, details of the Options Proposal, together with the accompanying acceptance form to the Optionholders.

An electronic copy of each of the Offer Document, the Warrants Offer Letter, the FAA, the FAT and the Warrants FAA, are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. REQUEST FOR DOCUMENTS

Request by Depositors and Scripless Warrantholders

- (a) Juken Shareholders who have Juken Shares standing to their credit of their Securities Accounts with The Central Depository (Pte) Limited ("**CDP**") ("**Depositors**"); and
- (b) Warrantholders who have Warrants standing to the credit of their Securities Accounts ("**Scripless Warrantholders**");

who do not receive the Offer Document and FAA or the Warrants Offer Letter and Warrants FAA respectively within a week from the date hereof should contact CDP immediately at the following address:

The Central Depository (Pte) Limited

4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Tel: +65 6535 7511

Copies of the FAA or Warrants FAA may be obtained by Depositors or Scripless Warrantholders respectively from CDP during normal business hours and up to the Closing Date (as stated in paragraph 4 below), upon production of satisfactory evidence that their securities accounts with CDP are or will be credited with Juken Shares or Warrants respectively.

Request by Scrip Shareholders and Scrip Warrantholders

- (i) Juken Shareholders who hold Juken Shares in scrip form ("**Scrip Shareholders**");
- (ii) Warrantholders who hold Warrants in scrip form ("**Scrip Warrantholders**"); and
- (iii) Optionholders,

who do not receive the Offer Document and FAT, or the Warrants Offer Letter and Warrants FAT, or the Options Proposal Letter respectively within a week from the date hereof should contact Boardroom Corporate & Advisory Services Pte. Ltd. immediately at the following respective addresses:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
Singapore Land Tower #32-01
Singapore 048623
Tel: (65) 6230 9512 or (65) 6230 9510

Copies of the FAT, Warrants FAT and Options Proposal Letter may be obtained by Scrip Shareholders, Scrip Warrantholders and Optionholders respectively from Boardroom Corporate & Advisory Services Pte. Ltd. during normal business hours and up to the Closing Date (as stated in paragraph 4 below), upon production of satisfactory evidence of title to Juken Shares, Warrants and Juken Options respectively.

4. CLOSING DATE

The Offer will remain open for acceptance until 5.30 p.m. on 5 October 2012, or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

Full details of the procedures for acceptance of the Offer are set out in Appendix V of the Offer Document, and in the accompanying FAA and/or FAT.

If you wish to accept the Warrants Offer or the Options Proposal, please sign and return the relevant acceptance forms not later than 5.30 p.m. on the Closing Date to the relevant addresses.

Full details of the procedures for acceptance of the Warrants Offer and Options Proposal are set out in paragraph 5 of each of the Warrants Offer Letter (and the accompanying Warrants FAA and/or FAT) and Options Proposal Letter.

5. OVERSEAS SHAREHOLDERS

The availability of the Offer to Juken Shareholders whose addresses are outside Singapore, as shown on the Register or, as the case may be, in the records of CDP (each, an "**Overseas Shareholder**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, any Overseas Shareholder should inform himself about and observe any applicable legal requirements. Where there are potential restrictions on sending this Offer Document, the FAAs and/or the FATs to any overseas jurisdiction, the Offeror and DBS Bank each reserves the right not to send these documents to Juken Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer is open to all Juken Shareholders, including those to whom this Offer Document, the FAAs and/or the FATs have not been, or may not be, sent.

Copies of this Offer Document and any other formal documentation relating to the Offer are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from any jurisdiction where the making of or the acceptance of the Offer would violate the law of that jurisdiction (a "**Restricted Jurisdiction**") and will not be capable of acceptance by any such use, instrumentality or facility within any Restricted Jurisdiction and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from any Restricted Jurisdiction.

The Offer (unless otherwise determined by the Offeror and permitted by applicable law and regulation) will not be made, directly or indirectly, in or into, or by the use of mails of, or by

any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facility of a national, state or other securities exchange of, any Restricted Jurisdiction, and the Offer will not be capable of acceptance by any such use, means, instrumentality or facilities.

Overseas Shareholders may, nonetheless, obtain copies of this Offer Document, the FAAs and/or the FATs and any related documents, during normal business hours and up to the Closing Date, from the Offeror through its receiving agents, Boardroom Corporate & Advisory Services Pte. Ltd., at its office located at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, if he is a Scrip Shareholder; or the CDP at its office located at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807 if he is a Depositor. Alternatively, an Overseas Shareholder may write in to the Offeror through Tricor Barbinder Share Registration Services at its office located at 80 Robinson Road #02-00 Singapore 068898 to request for this Offer Document, the FAAs and/or the FATs and any related documents to be sent to an address in Singapore by ordinary post at the Overseas Shareholder's own risk, up to three (3) Market Days prior to the Closing Date.

It is the responsibility of any Overseas Shareholder who wishes to (a) request for this Offer Document, the FAAs and/or the FATs and/or any related documents, or (b) accept the Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements and the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholder shall be liable for any such taxes, imposts, duties or other requisite payments payable and the Offeror and any person acting on its behalf (including DBS Bank) shall be fully indemnified and held harmless by such Overseas Shareholder for any such taxes, imposts, duties or other requisite payments as the Offeror and/or any person acting on its behalf (including DBS Bank) may be required to pay. In (i) requesting for this Offer Document, the FAAs and/or the FATs and any related documents and/or (ii) accepting the Offer, the Overseas Shareholder represents and warrants to the Offeror and DBS Bank that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements. **Any Overseas Shareholder who is in any doubt about his position should consult his professional adviser in the relevant jurisdiction.**

The Offeror and DBS Bank each reserves the right to notify any matter, including the fact that the Offer has been made, to any or all Overseas Shareholders by announcement to the SGX-ST or notice and if necessary, paid advertisement in a daily newspaper published and circulated in Singapore, in which case such notice shall be deemed to have been sufficiently given notwithstanding any failure by any Shareholder to receive or see such announcement, notice or advertisement.

6. OVERSEAS WARRANTHOLDERS AND OPTIONHOLDERS

The availability of the Warrants Offer and the Options Proposal to Overseas Warrantholders and Overseas Optionholders respectively may be affected by the laws of the relevant jurisdiction. Overseas Warrantholders and Overseas Optionholders are advised to read paragraph 7 and paragraph 6 respectively of the Warrants Offer Letter and Options Proposal Letter carefully.

7. RESPONSIBILITY STATEMENT

The directors of the Offeror (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to

ensure that the facts stated and opinions expressed in this Announcement (other than those relating to Juken) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from Juken, the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors of the Offeror jointly and severally accept responsibility accordingly.

Issued by

DBS BANK LTD.

For and on behalf of

FRENCKEN GROUP LIMITED

7 September 2012

Any enquiries relating to this Announcement or the Offer should be directed during office hours to:

Mr. Keng Kok Sing
Senior Vice President

Mr. Law Seng Keat
Vice President

Tel: (65) 6878 8658