

**FRENCKEN GROUP LIMITED**  
**Registration No. 199905084D**

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**USE OF TREASURY SHARES**

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Pursuant to Rule 704(26) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Frencken Group Limited (the "Company") wishes to announce the following details on the use of treasury shares:-

|     |   |   |                      |
|-----|---|---|----------------------|
| (a) | Date of the sale, transfer, cancellation and/or use:  | 14 April 2011                               |                      |
| (b) | Purpose of such sale, transfer, cancellation and/or use:  | Company's Employee Share Option Scheme 2008 |                      |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:   | 710,000                                     |                      |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:  | Before change                               | 9,351,000            |
|     |   | After change                                | 8,641,000            |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change                               | 2.55% <sup>(1)</sup> |
|     |   | After change                                | 2.35 <sup>(2)</sup>  |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:   | S\$177,216                                  |                      |

<sup>(1)</sup> The percentage is based on 366,833,325 ordinary shares (excluding 9,351,000 treasury shares) in the share capital of the Company as at 13 April 2011.

<sup>(2)</sup> The percentage is based on 367,543,325 ordinary shares (excluding 8,641,000 treasury shares) in the share capital of the Company as at 14 April 2011.

ON BEHALF OF THE BOARD

Gooi Soon Hock  
Executive Director

15 April 2011