



ELECTROTECH INVESTMENTS LIMITED
(Company Registration No. 199905084D)

PROPOSED MERGER OF ELECTROTECH INVESTMENTS LIMITED AND ETLA LIMITED BY WAY OF A SCHEME OF ARRANGEMENT

1. SANCTION OF THE SCHEME OF ARRANGEMENT BY THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

The directors of ElectroTech Investments Limited ("**ElectroTech**") wish to highlight that further to the announcement made by ElectroTech on 14 April 2009 in relation to the application made by ETLA Limited ("**ETLA**") to the High Court of the Republic of Singapore (the "**Court**") to sanction the scheme of arrangement to be implemented by ETLA under Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Scheme**"), ETLA has announced today:

- (a) that the Scheme has been sanctioned by the Court today. The Scheme shall become effective upon the lodgement of a copy of the order of Court with the Accounting and Corporate Regulatory Authority of Singapore;
- (b) that the date for the closure of the transfer books and the register of members of ETLA to determine the entitlements of persons who are registered as holders of shares in the capital of ETLA (the "**ETLA Shares**") in the register of members of ETLA and depositors who have ETLA Shares entered against their names in the depository register maintained by the Central Depository (Pte) Limited to the new ElectroTech shares will be 5.00 p.m. on 14 May 2009;
- (c) other key events and their indicative dates in relation to the Scheme; and
- (d) that the finalised date of the delisting of the ETLA Shares (the "**Delisting Date**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will be announced separately, once ETLA has obtained confirmation from the SGX-ST of the Delisting Date.

A copy of ETLA's said announcement is available on the website of the SGX-ST at www.sgx.com.

2. RESPONSIBILITY STATEMENT

The directors of ElectroTech (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and the opinions expressed in this Announcement (other than those relating to ETLA) are fair and accurate and, that where appropriate, no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the directors of ElectroTech for such information has been to ensure, through reasonable enquiries, that such information has been correctly and accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of ElectroTech do not accept any responsibility for any information relating to or opinions expressed by ETLA.

By Order of the Board of
ELECTROTECH INVESTMENTS LIMITED
28 April 2009

Any enquiries relating to this Announcement, the proposed merger or the Scheme should be directed to one of the following:

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