



**ELECTROTECH INVESTMENTS LIMITED**  
(Company Registration No. 199905084D)

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**PROPOSED MERGER OF ELECTROTECH INVESTMENTS LIMITED AND ETLA LIMITED BY WAY OF A SCHEME OF ARRANGEMENT**

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**1. RESULTS OF THE MEETING OF SHAREHOLDERS OF ETLA LIMITED TO APPROVE THE SCHEME OF ARRANGEMENT**

The directors of ElectroTech Investments Limited ("**ElectroTech**") wish to highlight that further to the announcement made by ElectroTech on 26 February 2009 in relation to the grant by the High Court of the Republic of Singapore (the "**Court**") to ETLA Limited ("**ETLA**") of, *inter alia*, an order to convene a meeting (the "**Scheme Meeting**") of the shareholders of ETLA to approve ETLA implementing a scheme of arrangement under Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Scheme**"), and in accordance with the Singapore Code on Take-overs and Mergers, resulting in the merger of the ElectroTech group and the ETLA group (the "**Proposed Merger**"), ETLA has announced today that at the Scheme Meeting held today, the shareholders of ETLA have, by the requisite majority, voted in favour of the Scheme. Subject to the remaining conditions precedent to the Scheme (as set out in Schedule 1 to the joint announcement made by ElectroTech and ETLA on 3 November 2008 in relation to the Proposed Merger) being satisfied or waived, as the case may be, the Scheme being sanctioned by the Court and a copy of the order of Court being lodged with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**"), the Scheme shall become effective upon the lodgement of a copy of the order of Court with ACRA. ETLA has also in this same announcement set out certain key events in relation to the Scheme and their indicative dates.

A copy of ETLA's said announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

**2. RESPONSIBILITY STATEMENT**

The directors of ElectroTech (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and the opinions expressed in this Announcement (other than those relating to ETLA) are fair and accurate and, that where appropriate, no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the directors of ElectroTech for such information has been to ensure, through reasonable enquiries, that such information has been correctly and accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of ElectroTech do not accept any responsibility for any information relating to or opinions expressed by ETLA.

Any enquiries relating to this Announcement, the Proposed Merger or the Scheme should be directed to one of the following:

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