



ELECTROTECH INVESTMENTS LIMITED
(Company Registration No. 199905084D)

PROPOSED MERGER OF ELECTROTECH INVESTMENTS LIMITED AND ETLA LIMITED BY WAY OF A SCHEME OF ARRANGEMENT

The directors of ElectroTech Investments Limited ("**ElectroTech**") refer to the announcement made by ElectroTech on 16 March 2009 of the despatch of a circular dated 17 March 2009 to shareholders of ElectroTech (the "**Shareholders**") containing, *inter alia*, the notice of the extraordinary general meeting to be convened by ElectroTech (the "**EGM**") for the purposes of seeking Shareholders' approval for the proposed acquisition by ElectroTech of all the shares in the capital of ETLA Limited ("**ETLA**") in consideration for the allotment and issue of shares in the capital of ElectroTech to the shareholders of ETLA to be effected by way of ETLA implementing a scheme of arrangement under Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Scheme**"), and in accordance with the Singapore Code on Take-overs and Mergers, resulting in the merger of the ElectroTech group and the ETLA group (the "**Proposed Merger**"), and the allotment and issue of new ordinary shares in ElectroTech to the shareholders of ETLA in connection with the Proposed Merger.

1. RESULTS OF EGM

The directors of ElectroTech are pleased to announce that at the EGM duly convened and held today, the Shareholders have, by the requisite majority, voted in favour of the Proposed Merger and the allotment and issue of new ordinary shares in ElectroTech in connection with the Proposed Merger, and the ordinary resolution set out in the Notice of EGM dated 17 March 2009 was duly passed.

2. RESPONSIBILITY STATEMENT

The directors of ElectroTech (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and the opinions expressed in this Announcement (other than those relating to ETLA) are fair and accurate and, that where appropriate, no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the directors of ElectroTech for such information has been to ensure, through reasonable enquiries, that such information has been correctly and accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of ElectroTech do not accept any responsibility for any information relating to or opinions expressed by ETLA.

By Order of the Board of
ELECTROTECH INVESTMENTS LIMITED
8 April 2009

Any enquiries relating to this Announcement, the Proposed Merger or the Scheme should be directed to one of the following:

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