



ELECTROTECH INVESTMENTS LIMITED

(Company Registration No. 199905084D)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the shareholders of ElectroTech Investments Limited (the "**Company**") will be held at Meeting Room 307, Level 3, Suntec Singapore International Convention and Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593, on 8 April 2009 at 10.30 a.m. (or as soon thereafter following the conclusion or adjournment of the extraordinary general meeting of the Company to be held at 10.00 a.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing the following ordinary resolution with or without modifications:

ORDINARY RESOLUTION

THE PROPOSED MERGER OF THE COMPANY AND ETLA LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE, AND THE ALLOTMENT AND ISSUE OF NEW SHARES IN THE COMPANY IN CONNECTION WITH THE PROPOSED MERGER

THAT:

- (A) approval be and is hereby given for the proposed merger ("**Proposed Merger**") between the Company and ETLA Limited ("**ETLA**") by way of the acquisition by the Company of all the ordinary shares in the capital of ETLA ("**ETLA Shares**") held by the shareholders of ETLA ("**Scheme Shareholders**") pursuant to a scheme of arrangement ("**Scheme**") under Section 210 of the Companies Act, Chapter 50 of Singapore;
- (B) the directors of the Company (the "**Directors**") be and are hereby authorised to allot and issue, in connection with the Scheme, such number of new ordinary shares in the capital of the Company ("**New ElectroTech Shares**") to the Scheme Shareholders:
 - (1) credited as fully paid up;
 - (2) free from any charge, mortgage, lien, hypothecation, judgment, encumbrance, easement, security, title retention, preferential right, trust arrangement or any other security interest or any other agreement or arrangement having a commercial effect analogous to the conferring of security or a similar right in favour of any person;
 - (3) ranking *pari passu* in all respects with one another as well as all other issued ordinary shares in the capital of the Company ("**ElectroTech Shares**") as of the date the Scheme becomes effective in accordance with its terms ("**Effective Date**"); and
 - (4) having the same rights, benefits and entitlements as all other issued ElectroTech Shares as of the Effective Date, except that the New ElectroTech Shares shall not be entitled to receive any dividends to be declared or paid by the Company in respect of its financial year ended 31 December 2008,

on the basis of 508 New ElectroTech Shares for every 1,000 ETLA Shares transferred to the Company by the Scheme Shareholders, and such other terms as may be determined by the Directors in their absolute discretion; and

- (C) the Directors be and are hereby authorised to complete and do all such acts and things (including negotiating, finalising, signing, executing and delivering all such documents and approving any amendments, alterations or modifications to any document and affixing the common seal of the Company to any such documents (if necessary)) in connection with the Proposed Merger and the Scheme as they may consider necessary, desirable, expedient or in the interests of the Company in order to give effect to this Resolution, the Proposed Merger and the Scheme.

By Order of the Board

Gooi Soon Hock
Executive Director

ELECTROTECH INVESTMENTS LIMITED

Singapore, 17 March 2009

Notes:

- (a) A member of the Company entitled to attend and vote at the Extraordinary General Meeting ("**EGM**") is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
- (b) The instrument appointing the proxy must be deposited at the registered office of the Company at 8 Cross Street, #11-00 PWC Building, Singapore 048424, not less than 48 hours before the time appointed for the EGM.