FRENCKEN GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905084D)

DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

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1.   INTRODUCTION

The board of directors ("**Board**") of Frencken Group Limited ("**Frencken**") refers to (a) the announcement made by DBS Bank Ltd., for and on behalf of Frencken on 16 May 2012 (the "**Pre-Conditional Offer Announcement**") in relation to the voluntary conditional offer (the "**Offer**") for all the issued and paid up ordinary shares in the capital of Juken Technology Limited ("**Juken**") (excluding issued and paid up ordinary shares held by Juken as treasury shares) (the "**Juken Shares**"), other than those already owned, controlled or agreed to be acquired by Frencken in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the "**Acquisition**"), subject to the satisfaction or waiver of the Pre-Condition (as defined in the Pre-Conditional Announcement) and (b) the announcement made by Frencken on 16 May 2012 (the "**Chapter 10 Announcement**").

As announced in the Chapter 10 Announcement, the Acquisition would constitute a major transaction under Chapter 10 of the Listing Manual and is therefore subject to and conditional upon approval of the shareholders of Frencken (the "**Frencken Shareholders**") at the general meeting of Frencken by way of ordinary resolutions. All capitalised terms used and not defined herein shall have the same meanings given to them in the Chapter 10 Announcement, unless otherwise expressly stated or the context otherwise requires.

2.   DESPATCH OF CIRCULAR AND NOTICE OF EGM

Further to the Pre-Conditional Announcement and the Chapter 10 Announcement, the Board wishes to announce that a circular to the Frencken Shareholders dated 8 August 2012 (the "**Circular**") has been despatched to Frencken Shareholders today. The Circular contains, *inter alia*, details of the Acquisition and a notice (the "**Notice of EGM**") for convening the Frencken EGM on 23 August 2012 to seek the approval of the Frencken Shareholders for (a) the Acquisition, (b) the Offer, the Warrants Offer and the Options Proposal to be made in connection with the Acquisition, and (c) the allotment and issue of New Frencken Shares in connection with the Acquisition, has been despatched to Frencken Shareholders today.

Frencken Shareholders who do not receive the Circular within a week from the date of this Announcement should contact the share registrar of Frencken at the following address:

Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte Ltd)
80 Robinson Road
#20-00
Singapore 068898

A copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

Frencken Shareholders are requested to note the following important dates and time in respect of the Frencken EGM:

Last date and time for lodgment of Proxy Form : 21 August 2012 at 10.00 a.m.

Date and time of the Frencken EGM : 23 August 2012 at 10.00 a.m.

Place of the Frencken EGM : Orchard Hotel Singapore
Juniper Room Level 2
442 Orchard Road
Singapore 238879

3.   DIRECTORS' RESPONSIBILITY STATEMENT

The directors of Frencken (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to Juken) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from Juken, the sole responsibility of the directors of Frencken has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors of Frencken jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Gooi Soon Hock
Execuitve Director
8 August 2012